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*COUNSEL FOR THE DEBTORS  
AND DEBTORS-IN-POSSESSION*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>SPHERATURE INVESTMENTS LLC,</b>	§	<b>Case No.: 20-42492</b>
<b><i>et al.</i>,</b>	§	
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>Jointly Administered</b>

**DEBTORS' WITNESS AND EXHIBIT LIST**

Spherature Investments LLC ("Spherature"), together with its affiliates identified herein, as debtors and debtors-in-possession (collectively, the "Debtors"), file this *Debtors' Witness and Exhibit List* in connection with the hearing currently scheduled for October 21, 2021 at 1:30 p.m. (CT) (as may be continued or rescheduled, the "Hearing").

The following matters have been set for hearing:

1. Confirmation of *Fourth Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 459];
2. Final approval of *Disclosure Statement for Fourth Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 460];

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<sup>1</sup> The "Debtors" in the above-captioned jointly administered chapter 11 bankruptcy cases ("**Cases**") are: Spherature Investments LLC EIN#5471; Rovia, LLC EIN#7705; WorldVentures Marketing Holdings, LLC EIN#3846; WorldVentures Marketplace, LLC EIN#6264; WorldVentures Marketing, LLC EIN#3255; WorldVentures Services, LLC EIN#2220.

3. Debtors' Emergency Motion for Estimation of Certain Priority Claims Pursuant to Sections 105(a) and 502(c) of the Bankruptcy Code and 28 U.S.C. § 157 [Docket No. 523]; and

4. Agreed Emergency Motion for Approval of Compromise and Settlement with Montgomery Capital Advisers, LLC Pursuant to Bankruptcy Rule 9019 [to be filed].

The Debtors designate the following witnesses and exhibits that may be offered at the Hearing.

**WITNESSES**

1. Leticia Sanchez;
2. Wayne Nugent;
3. Erik Toth;
4. Simon Davies;
5. Emmett McNulty;
6. Susan Nugent;
7. Kenneth E. Head;
8. Izhak Ben Shabat;
9. Russell Nelms;
10. Jim Calandra;
11. Daniel Stammen;
12. Matt Morris;
13. Melody Yiru;
14. Blake Lindemann;
15. Joseph M. Coleman;
16. Paul Jenkins
17. Any witness identified or called by any other party; and

18. Any witnesses necessary for impeachment or rebuttal.

**DEBTORS' EXHIBITS**

<b>Exhibit</b>	<b>Description</b>	<b>Off.</b>	<b>Obj.</b>	<b>Adm.</b>
1.	Amended and Restated Limited Liability Company Agreement of WorldVentures Holdings, LLC, dated to be effective as of January 1, 2018			
2.	Mazars Engagement Letter dated as of July 26, 2021			
3.	Limited Solicitation Agreement dated November 11, 2020			
4.	Notice of Plan Supplement [Docket No. 483]			
5.	Notice of Supplement to Plan Supplement [Docket No. 501]			
6.	Liquidation Analysis dated July 31, 2021 [Docket No. 460-2]			
7.	Liquidation Analysis dated September 30, 2021			
8.	WorldVentures Corporate Organization Chart			
9.	Certificate of Service re Solicitation Materials [Docket No. 487]			
10.	Supplemental Certificate of Service re Solicitation Materials [Docket No. 488]			
11.	Supplemental Certificate of Service re Solicitation Materials [Docket No. 489]			
12.	Supplemental Certificate of Service re Solicitation Materials [Docket No. 498]			
13.	Supplemental Certificate of Service re Solicitation Materials [Docket No. 511]			
14.	Supplemental Certificate of Service re Solicitation Materials [Docket No. 542]			
15.	Portfolio – General Management Group ( <a href="https://www.generalmanagementgroup.com/portfolio">https://www.generalmanagementgroup.com/portfolio</a> ; last visited 10/16/2021)			
16.	“Investor Buys YTB International Out of Bankruptcy for \$3.5 Million” ( <a href="https://skift.com/2013/10/12/investor-buys-ytb-international-out-of-bankruptcy-for-3-5-million/">https://skift.com/2013/10/12/investor-buys-ytb-international-out-of-bankruptcy-for-3-5-million/</a> ; last visited 10/16/2021)			

17.	April 27, 2021 E-mail from H. Grobmyer to S. Jones re Your Travel Business (YTB)			
18.	Declaration of Paul Jenkins in Support of the Debtors' Opposition to the Motion to Compel Assumption or Rejection of Limited Solicitation Agreement [Docket No. 531-1]			
19.	DreamTrips™ + Seacret™ Lifestyle Upgrade Overview [Docket No. 531-3]			
20.	November 25, 2020 E-mail from T. Williams to E. Head [Docket No. 531-4]			
21.	Powerhouses Companies Joining Forces – WorldVentures + Seacret [Docket No. 531-5]			
22.	Proposed Order Granting Debtors' Emergency Motion for Estimation of Certain Priority Claims Pursuant to Sections 105(a) and 502(C) of the Bankruptcy Code and 28 U.S.C. § 157 [Docket No. 523-1]			
23.	Declaration of Erik Toth in Support of the Debtors' Emergency Motion for Estimation of Certain Priority Claims Pursuant to Sections 105(a) and 502(C) of the Bankruptcy Code and 28 U.S.C. § 157 [Docket No. 523-1]			
24.	<i>[Stretto Solicitation and Tabulation Declaration – To Be Filed]</i>			
25.	<i>[Agreed Emergency Motion for Approval of Compromise and Settlement with Montgomery Capital Advisers, LLC Pursuant to Bankruptcy Rule 9019 – To Be Filed]</i>			
<b><u>Demonstratives</u></b>				
26.	Waterfall Analysis dated October 16, 2021			
	Any pleadings, reports, exhibits or other documents filed in the Debtors' bankruptcy cases; and			
	Any impeachment or rebuttal exhibits or any exhibits designated by any other party.			

The Debtors reserve the right to amend or supplement this Witness and Exhibit List at any time prior to the Hearing and/or in compliance with the Local Bankruptcy Rules and the Orders of

this Court. The Debtors further reserve the right to provide any documents included in this Witness and Exhibit List to opposing counsel and to this Court as they become available.

Respectfully Submitted,

Dated: October 18, 2021

/s/ Jack G. Haake

Marcus A. Helt, Esq. (Texas Bar #24052187)

Jack G. Haake, Esq. (Admitted *Pro Hac Vice*)

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### **CERTIFICATE OF SERVICE**

I hereby certify that, on October 18, 2021, a true and correct copy of the foregoing document was served electronically on all parties registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District.

/s/ Jack G. Haake

Jack G. Haake